

# **Recent Highlights**

**April:** JH Fund Named to 2017 Best Mutual Funds List

**April:** JH Announces Elite Athlete Ambassadors for 2017 Boston Marathon

**April:** John Hancock Named Most Innovative Insurer by Insurance Nexus

**April:** Boston Marathon Champions Join School Children at John Hancock's Scholars and Stars

**April:** JH Brings Boston Marathon Champions and Other Elite Kenyan Runners to Hopkinton

May: JH Announces Second Year of Sponsorship for the Cooking Light & Health Fit Foodie Festival

May: JH Recognized as a Top Employer by FORBES

May: JH Investments adds fee-based share class to its John Hancock Freedom 529 college savings plan

May: 50 Graduates of Year-Long EPIC Program Find Increased Self-Awareness and Confidence

June: JH Insurance Introduces John Hancock
ExpressTrack™

June: John Hancock honored with Grand Stevie at 2017 American Business Awards

June: JH Vitality Campaign Honored as Stevie® Award Winner

June: <u>Boston Marathon Fundraising Raises \$34.2</u> <u>Million in 2017 Race</u>

#### A Global Leader

John Hancock is a division of Manulife Financial Corporation, a leading international financial services group that helps people achieve their dreams and aspirations by putting customers' needs first and providing the right advice and solutions.

### **Financial Results**

- For the quarter ended June 30, 2017, the U.S. Division operations doing business under the John Hancock brand (John Hancock)<sup>1</sup> reported core earnings of \$336 million.<sup>2</sup>
- John Hancock's total premiums and deposits for the quarter were \$15.7 billion.<sup>2</sup>
- John Hancock's assets under management and administration were \$455.7 billion as of June 30, 2017.<sup>2</sup>

## Strong Financial Strength/Claims Paying Ability Rating <sup>3</sup>

- **A+ A.M. Best** (2<sup>nd</sup> highest of 13 ratings)

  Superior ability to meet ongoing insurance obligations
- **AA- Fitch Ratings** (4<sup>th</sup> highest of 19 ratings)

  Very strong capacity to meet policyholder and contract obligations
- **A1 Moody's** (5<sup>th</sup> highest of 21 ratings)

  Low credit risk
- **AA- Standard & Poor's** (4<sup>th</sup> highest of 21 ratings) *Very strong financial security characteristics*

### **Premier Market Positions**

- John Hancock holds a top-tier brand awareness ranking with an 76% awareness score with U.S. consumers.<sup>4</sup>
- John Hancock supports approximately 10 million Americans with a broad range of financial products, including <u>life insurance</u>, <u>annuities</u>, <u>investments</u>, <u>401(k) plans</u>, <u>college savings plans</u>, and certain forms of business insurance.
- John Hancock Investments is one of the fastest growing asset managers, with a 5 year AUM CAGR of 25%, compared to an industry average of 9%.<sup>5</sup>
- U.S. market rankings<sup>6</sup> for other products are:

#3 401(k) plans #3 Universal Life #5 Variable Life

#5 College Savings #9 Total Life

NOTE: All dollar amounts in fact sheet are U.S.\$, unless otherwise indicated.

FOOTNOTES: (1) U.S. Division (John Hancock) consists of John Hancock Life Insurance, Long-Term Care Insurance, Investments, Retirement Plan Services and Annuities reporting segments. In the United States, long-term care insurance, life insurance and annuity products are issued by the following companies: John Hancock Life Insurance Company (U.S.A.) (not licensed in New York), John Hancock Life Insurance Company of New York, and John Hancock Life & Health Insurance Company. Investment products are distributed by John Hancock Distributors, LLC and John Hancock Funds LLC. • • (2) See "US Division" on p. 21-23 of Manulife Financial's Statistical Information Package Q2 2017 for more details • • (3) Strong Financial Strength/Claims Paying Ability Rating, which are current as of August 11, 2017 and subject to change, apply to the main life operating companies of Manulife Financial Corporation including The Manufacturers Life Insurance Company, John Hancock Life Insurance Company (USA), John Hancock Life & Health Insurance Company, and John Hancock Life Insurance Company of New York as a measure of the respective issuing company's claims-paying ability. The ratings are not an assessment or recommendation of specific products, the performance of these products, the value of any investment in these products upon withdrawal or the individual securities held in any portfolio. • • (4) Source: 2016 Milward Brown Annual Brand Tracking for Manulife/John Hancock • • (5) Source: Strategic Insight Simfund as of 05/31/17. Intermediary-sold channel, excludes direct-sold channel, ETFs, closed end funds, \$29 share classes, non JH affiliated FOFs, money market funds and JH class NAV, 1 and 5. • • (6) 401(k) based on number of plans (2017 Plan Sponsor Magazine DC Recordkeeper Survey, June 2017); Variable, Universal and Total Life based on 100% of Recurring Premium plus 10% of Single Premium plus 10% of Excess Premium (LIMRA, 03/31/17 YTD); College Savings is based on advisor sold 529 plans ranked by assets (Strategic Insight data 1Q 20